INFORMATION AND MATERIAL FACTS

Name of Emitents : PT BPD Jawa Barat dan Banten, Tbk.
Business Fields : Banking
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1. Events | December 6th, 2017
2. Type of Information or Material Facts | Distribution of Bonds from bank bjb Continuation Public Offering I Phase I of 2017 and Continuing Sub Bonds I of bank bjb Phase I of 2017
3. Description of Information or Material Facts | Sustainable Bid Continuation of I Bank BJB Phase I of 2017

The principal amount of Rp1,500,000,000,000, - (one trillion five hundred billion Rupiah), which consists of 3 (three) Series Bonds, Series A, Series B and Series C bonds, each of which is offered at 100% (one hundred percent) of the principal amount of the Bond. These bonds are issued without clauses, unless the Jumbo Bond Certificate is issued on behalf of PT Kustodian Sentral Efek Indonesia ("KSEI"). The Bond provides an option for the public to select the desired Bond Series as follows:

Series A : The total amount of Series A Bonds offered is Rp251,700,000,000 (two hundred fifty one billion and seven hundred million Rupiah) with a fixed interest rate of 7.50% (seven point five percent) per annum. The term of the Series A Bonds is 3 (three) years as of the Issuance Date. Bond payments are made in full (bullet payment) upon maturity date.

Series B : Total Series B bonds offered amounted to Rp468,300,000,000, - (four hundred sixty eight billion three hundred million Rupiah) with a fixed interest rate of 8.15% (eight point one and five percent) per annum. The term of the Series B Bonds is 5 (five) years as of the Issuance Date. Bond payments are made in full (bullet payment) upon maturity date.

Series C : Total Series C bonds offered amounted to Rp780,000,000,000, - (seven hundred and eighty billion Rupiahs) with a fixed interest rate of 8.85% (eight point eight five percent) per annum. The term of the Series C Bonds is 7 (seven) years as of the Issuance Date. Bond payments are made in full (bullet payment) upon maturity date.

Bond interest is payable quarterly (3 months) starting from the Issuance Date, in which the first Bond interest will be paid on March 6, 2018 while the last Bond
interest will also be due Bonds will be paid on December 6, 2020 for the Series A Bonds, December 6, 2022 for the Series B Bonds and December 6, 2024 for the Series C Bonds.

**Sustainable Public Offering Sustainable Subordinated Bonds I Bank BJB Phase I Year 2017**

These Subordinated Bonds consist of 2 (two) Series, the Series A Bonds and Series B, each of which is offered at 100% (one hundred percent) of the principal amount of Subordinated Bonds. These Subordinated Bonds are issued in a **script-less** form unless Jumbo Certificates of Subordinated Bonds are issued under the name of PT Kustodian Sentral Efek Indonesia ("KSEI"). The Subordinated Bond provides the option for the community to select the desired Subordinated Bond Series as follows:

- **Series A**: Total Series A Subordinated Bonds offered amounted to Rp307,000,000,000, - (three hundred and seven billion Rupiah) with a fixed interest rate of 9.60% (nine point six percent) per annum. The term of the Series A Subordinated Bonds is 5 (five) years as of the Issuance Date. Subordinated Bond Payment is made in full (bullet payment) upon maturity date.

- **Series B**: Total Series B Subordinated Bonds offered amounted to Rp693,000,000,000, - (six hundred ninety three billion Rupiahs) with a fixed interest rate of 9.90% (nine point nine percent) per annum. The term of the Series B Subordinated Bonds is 7 (seven) years as of the Issuance Date. Subordinated Bond Payment is made in full (bullet payment) upon maturity date.

Subordinated Bond interest is paid quarterly (3 months) starting from the Issuance Date, in which First Subordinated Bond Interest will be paid on March 6, 2018 while Subordinated Bonds are the last Bonds Subordinated Bonds will be paid on December 6, 2022 for Serie A Bonds and 6 December 2024 for the Series B Bonds.

**4. The Impact of Events, Information or Material Facts on the Operational Activities, Law, Financial Condition or Continuity Business of Company**

This issuance transaction will increase the Company's debt in the form of Obligation and Subordinated Bonds amounting to Rp 2.5 trillion.